|  |  |  |  |
| --- | --- | --- | --- |
| S.No | Action | Steps | Screenshots |
|  | Create a new CC Storefront ERP record | * Click CC Storefront ERP tab * Click New and enter the following details on Edit page and hit save:  |  |  | | --- | --- | | Field Name | Field Value | | CC Storefront ERP Name | Reliable Architectural Products | | ERP Id | 100111606 | | ERP Name | MACPAC-R12 | | Storefront Name | RKStore | | Allow Guest User Access | True | |  |
|  | Edit **LAWSON** CC Storefront ERP object to update allow guest user access | * Click CC Storefront ERP tab * Click Edit for **LAWSON** record. * Change the Field: Allow Guest User Access to true. |  |
|  | Create new CC Categories record for RKStore | * Click on CC Categories tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Category Name | RK Root | | Category ID | 1997 | | End Date | 12/31/2099 | | Sequence | 500 | | Start Date | Today’s Date | | Parent Category | Search for **Products** category. | |  |
|  | Create new CC Categories record as a child for RK Root | * Click on CC Categories tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Category Name | Architectural Louvers | | Category ID | 30001 | | End Date | 12/31/2099 | | Sequence | 500 | | Start Date | Today’s Date | | Parent Category | Search for **RK Root** category. | |  |
|  | Add RK Root category to RKStore | * Click on CC Admin Tab * Click on Storefronts * Click View on RKStore * Change Root Category Id field to 1997 and click Save. |  |
|  | Create new Default ERP Product Catg XREF record for RKStore | * Click on **+**  for additional tabs. * Click on ERP Product Catg XREF * Click New and enter the following details and click save.  |  |  | | --- | --- | | Field Name | Field Value | | CC Category | Search for **Architechtural Louvers** category | | ERP Product Category | Architechtural Louvers | | Default | TRUE | | Storefront | RKStore | |  |
|  | Add new CC Price Lists record for RKStore | * Click on CC Price Lists Tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Name | Reliable Louvers | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Storefront | RKStore | | Currency ISO Code | USD | | Desc | Reliable Louvers Store Pricelist | | Enabled | True | | Pricelist Id | 2002 | |  |
|  | Change Anonymous Account to Navigator Record Type. | * Search for CCAnonymous Account * Click on CCAnonymous Account. * Account Record Type field: Click Change and select Navigator and hit save * Change the following fields and click save  |  |  | | --- | --- | | Field Name | Field Value | | Account Group | Search **Anonymous** Account Group | | Billing Country | United States | | Billing Street | TBD | | Billing City | TBD | | Billing State/Province | TBD | | Billing Zip/Postal Code | TBD | | Portal Account | True | | Active | True | |  |
|  | Create New Bill To record for CCAnonymous Account for RKStore | * Search for CCAnonymous and click on the appropriate account * Go to the related lists and click New on Bill Tos related list  |  |  | | --- | --- | | Field Name | Field Value | | Bill To Name | JCI RK - Guest User Pricing | | AR Number | MACPAC-R12-100447 | | ERP Account Id | 100447 | | Active | True | | Street Address | TBD | | ERP\_Name | MACPAC-R12 | | City | TBD | | State | TBD | | Postal Code | TBD | | Country | TBD | | Account | Search for **CCAnonymous** Account | |  |
|  | Create new CC Spec records | * Use the values from [Appendix A](#_Appendix-A_(ccrz__Spec__c)) |  |
|  |  |  |  |
|  | Create New Bill To record for Valid Account for RKStore | * Search for existing account of record type navigator and click on the appropriate account * Go to the related lists and click New on Bill Tos related list  |  |  | | --- | --- | | Field Name | Field Value | | Bill To Name | JCI RK - Pricing | | AR Number | MACPAC-R12-500020 | | ERP Account Id | 500020 | | Active | True | | Street Address | Dummy street | | ERP\_Name | MACPAC-R12 | | City | Dummy City | | State | Dummy State | | Postal Code | Dummy Code | | Country | USA | | Account | Account of record type navigator | |  |
|  | Add new CC Account Group Price List record for RKStore.  We have to Create one each for Portal Account and Anonymous Account Groups. | * Click on CC Price Lists Tab * Click on Reliable Louvers record * Click New CC Account Group Price List button on the Related List and enter the following details and click save:   For Portal Account   |  |  | | --- | --- | | Field Name | Field Value | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Sequence | 500 | | Account Group | Portal Account | | Enable | True | | Pricelist | Reliable Louvers |   For Anonymous Account   |  |  | | --- | --- | | Field Name | Field Value | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Sequence | 500 | | Account Group | Portal Account | | Enable | True | | Pricelist | Reliable Louvers | | For PortalAccount Account Group:    For Anonymous Account Group: |
|  | Enable Guest User access to Guest storefront page and controller |  |  |